

# LAW OFFICE OF SAM J. SAAD III

2670 Airport Road S., Naples, FL 34112  
P: (239) 963-1635 | F: (239) 791-1208  
Info@SaadLegal.com | www.SaadLegal.com

## Seller Information Form

Thank you for allowing the Law Office Sam J. Saad III to help you with the sale of your property. We are asking you for this information so that we can close your transaction quickly and efficiently. **Per Florida state law, all of the information will be kept strictly confidential.**

**Please circle the appropriate answers and fill in all of the blanks to the best of your ability.** Upon completion of this form please fax to (239) 791-1208 or email to Info@SaadLegal.com

Should you have any questions or need assistance completing this form, please contact a Law Office of Sam J. Saad III team member at (239) 963-1635.

We look forward to working with you, and thank you for the opportunity to be of service.

Property Address: \_\_\_\_\_

*Please send a clear copy of your driver license or passport with this form*

1. SELLER'S NAME: \_\_\_\_\_

*Please provide exact name as printed on driver's license*

GENDER: MALE/ FEMALE      MARITAL STATUS: MARRIED/ SINGLE/WIDOW

SOCIAL SECURITY NUMBER: \_\_\_\_\_

PHONE: \_\_\_\_\_ CELL: \_\_\_\_\_

EMAIL: \_\_\_\_\_

POST CLOSING ADDRESS: \_\_\_\_\_

*This is the address we will send all of your documents to after closing*

2. SELLER'S NAME: \_\_\_\_\_

*Please provide exact name as printed on driver's license*

GENDER: MALE/ FEMALE      MARITAL STATUS: MARRIED/ SINGLE/WIDOW

SOCIAL SECURITY NUMBER: \_\_\_\_\_

PHONE: \_\_\_\_\_ CELL: \_\_\_\_\_

EMAIL: \_\_\_\_\_

POST CLOSING ADDRESS (IF DIFFERENT THAN ABOVE): \_\_\_\_\_

\_\_\_\_\_  
*This is the address we will send all of your documents after closing*

**3. WILL YOU BE PRESENT FOR CLOSING? YES NO**

**4. IS THE PROPERTY THAT YOU ARE SELLING HELD IN A TRUST? YES NO**  
*If yes, please provide a copy of the ENTIRE trust*

**5. ARE ANY OF THE PEOPLE ON THE DEED DECEASED? YES NO**  
*If yes, please provide us with the ORIGINAL death certificate*

**6. WILL YOU BE USING A POWER OF ATTORNEY FOR CLOSING? YES NO**  
*If yes, please send us the ORIGINAL Power of Attorney as soon as possible*

**7. IS THIS PROPERTY YOUR HOMESTEAD? YES NO**  
*If no, please list your primary residence below*

\_\_\_\_\_

**8. CURRENTLY OR RECENTLY GONE THROUGH A DIVORCE? YES NO**  
*If yes, what is the status?*

\_\_\_\_\_

**9. ARE YOU AWARE OF ANY LIENS OR JUDGEMENTS AGAINST YOU? YES NO**  
*If yes, please list them: \_\_\_\_\_*

\_\_\_\_\_

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**10. ARE THERE MORTGAGES ON THE PROPERTY? YES NO**

*If yes, please complete mortgage holder information below  
Please also complete and return the Third Party Authorization form on page 6*

FIRST MORTGAGE HOLDER:

BANK NAME: \_\_\_\_\_

LOAN NUMBER: \_\_\_\_\_

CUSTOMER SERVICE PHONE NUMBER: \_\_\_\_\_

*Please include a copy of your last mortgage statement with this form*

SECOND MORTGAGE HOLDER:

BANK NAME: \_\_\_\_\_

LOAN NUMBER: \_\_\_\_\_

CUSTOMER SERVICE PHONE NUMBER: \_\_\_\_\_

*Please include a copy of your last mortgage statement with this form*

**11. HOW OFTEN DO YOU PAY YOUR PROPERTY TAXES?**

ANNUALLY/QUARTERLY/MORTGAGE COMPANY PAYS

**12. DO YOU PAY DUES TO A HOA/CONDO.ASSOCIATION? YES NO**

*If yes, please complete association information below*

MASTER/CONDO ASSOCIATION:

NAME: \_\_\_\_\_

PHONE: \_\_\_\_\_ FAX: \_\_\_\_\_

HOW MUCH DO YOU PAY: \$ \_\_\_\_\_

HOW OFTEN? MONTHLY/QUARTERLY/ANNUALLY

NEIGHBORHOOD ASSOCIATION:

NAME: \_\_\_\_\_

PHONE: \_\_\_\_\_ FAX: \_\_\_\_\_

HOW MUCH DO YOU PAY: \$ \_\_\_\_\_

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HOW OFTEN? MONTHLY/QUARTERLY/ANNUALLY

COUNTRY CLUB/OTHER ASSOCIATION:

NAME: \_\_\_\_\_

PHONE: \_\_\_\_\_ FAX: \_\_\_\_\_

HOW MUCH DO YOU PAY: \$ \_\_\_\_\_

HOW OFTEN? MONTHLY/QUARTERLY/ANNUALLY

**13. HAVE YOU MADE ANY MAJOR IMPROVEMENTS TO THE PROPERTY?** YES NO

*If yes, please list them:*

\_\_\_\_\_  
\_\_\_\_\_

**14. IS THIS A SHORT SALE?** YES NO

**15. DO YOU HAVE A TITLE INSURANCE POLICY?** YES NO

Issuing Company Name: \_\_\_\_\_

*Please fax or email a copy of the policy IMMEDIATELY. If your contract is a NABOR contract, you have 10 days to provide this policy*

**16. DO YOU HAVE A SURVEY?** YES NO

What is the name of the company that prepared survey?

\_\_\_\_\_  
*Please include a copy of your survey with this form*

**17. DO YOU HAVE TENANTS THAT LEASE THE PROPERTY?** YES NO

*If yes, please forward a copy of the lease agreement as soon as possible*

**18. TO WHOM DO YOU MAKE YOUR WATER/SEWER BILL PAYMENT?**

Company Name: \_\_\_\_\_

Phone: \_\_\_\_\_ Average Amount Due: \$ \_\_\_\_\_

How Often: MONTHLY/QUARTERLY/ANNUALLY

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**19. HOW DO YOU WANT TO RECEIVE YOUR PROCEEDS FROM THE SALE?**

CHECK (It will be mailed to the post-closing address above. It may take up to 7-10 days to clear your account)

WIRE (please complete the information below)

Bank Name: \_\_\_\_\_

Account Name: \_\_\_\_\_

Address: \_\_\_\_\_

*This is the address linked to the account listed above*

Account No: \_\_\_\_\_ Bank Routing No: \_\_\_\_\_

**We do not charge to send a wire but your bank may charge to receive a wire**

**ADDITIONAL INFORMATION:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

I /we, the undersigned, hereby certify that all of the information provided on this Seller Information Form is true, correct and accurate to the best of our knowledge. I/we also acknowledge that providing false information in an attempt to commit fraud could subject us to state and federal criminal and civil penalties.

Pursuant to Florida Statute 626.954, I/we agree to reimburse the Law Office of Sam J. Saad III for any monetary advances made on my/our behalf for items, including but not limited to, estoppels, lien searches, application fees, etc.

\_\_\_\_\_  
Seller DATE: \_\_\_\_\_

\_\_\_\_\_  
Seller DATE: \_\_\_\_\_

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## THIRD PARTY AUTHORIZATION

Borrower Name(s): \_\_\_\_\_

Property Address: \_\_\_\_\_

Mortgage Holder: \_\_\_\_\_

Loan Number: \_\_\_\_\_

I/We, the above named borrower(s) authorize the above named Mortgage Holder to discuss specific account information regarding the above referenced loan with Sam J. Saad III, David T. Lupo, Kristine Kokinda, Amy Saad, Jason Sizemore or Amy Willis of the Law Office of Sam J. Saad III, until revoked.

In giving my/our authorization, I also release the Law Office of Sam J. Saad III, its officers, agents and employees of any liability arising as a result of this authorization.

\_\_\_\_\_  
Borrower's Signature                      \*\*\*\_\*\*\_ \_\_\_\_\_  
Last 4 of SSN                      Date

\_\_\_\_\_  
Co-Borrower's Signature                      \*\*\*\_\*\*\_ \_\_\_\_\_  
Last 4 of SSN                      Date